# Program

### **Banking Forum Netherlands 2018**

# Smart monetization strategies in retail and SME banking

Innovative product & pricing systems for retail and small business customers

### Jaz Hotel Amsterdam, May 24, 2018

01.00 – 02.00 p.m.	Registration and light lunch
02.00 – 02.20 p.m.	Key success factors for product & pricing excellence in today's banking  Jens Baumgarten – Senior Partner, Global Banking Practice
	<ul> <li>Sales goes digital – Addressing financial needs in the digital age</li> <li>Smart product differentiation – Building the offer around customers' willingness to pay</li> <li>Recalling value – Applying behavioral economics along the customer journey</li> </ul>
02.20 – 02.40 p.m.	The multibillion Euro bet – Monetization of digital services in banking  Dr. Benjamin Wellstein – Director, Global Retail Banking Practice
	<ul> <li>Monetization challenges in the context of digitization and open banking</li> <li>Value based differentiation – Customer segmentation in the digital age</li> <li>Innovative price models – Case studies on monetizing digital services in banking &amp; payments</li> </ul>
02.40 – 03.00 p.m.	Value based offerings for SMEs – Topline growth from small business customers Gianluca Corradi – Director, Global Corporate Banking Practice
	<ul> <li>From big to smart data – Revenue enhancement through in-depth relationship data analysis</li> <li>Keeping clients sticky – Data-driven approach for preventing client attrition</li> <li>Beyond topline – RWA optimization and profitable capital allocation</li> </ul>
03.00 – 03.30 p.m.	Coffee break
03.30 – 04.00 p.m.	Boosting income from existing clients – upselling deposit clients into investments  Maximilian Biesenbach – Partner, Global Private Banking Practice
	<ul> <li>Client behavior and its implications for the top line</li> <li>Smart transition of self-directed clients into advisory through value-adding services</li> <li>Pricing tools supporting client shift to advised or managed solutions</li> </ul>
04.00 – 04.30 p.m.	Panel discussion
	<ul> <li>Practitioners view on profitable growth in banking</li> <li>Facilitated group discussion</li> <li>Q&amp;A session</li> </ul>
04.30 p.m.	Informal networking

#### Registration

### Please register by April 30, 2018.

To register online, please go to www.simon-kucher.com/en/events/banking-forum-netherlands-2018. Participation is free of charge, but spaces are limited. If you have any questions, please contact Dr. Benjamin Wellstein, benjamin. wellstein@simon-kucher.com, Tel. +49 228 9843 421. If you require hotel accommodation, please contact Bernadette Schweizer, bernadette.schweizer@simon-kucher.com, Tel. +49 228 9843 307 to take advantage of our special rates.

#### Venue